# King County Subareas

The Growth Management Act (GMA) requires that counties designate urban areas to accommodate most of the planned growth, and rural areas to take very little growth. This section of the Annual Growth Report provides a selection of growth indicators for urban and rural subareas of King County.

In some of the tables, the urban areas are broken into cities and unincorporated urban. The job and housing tables on pages 54-57 further divide the urban designated area into three subareas:

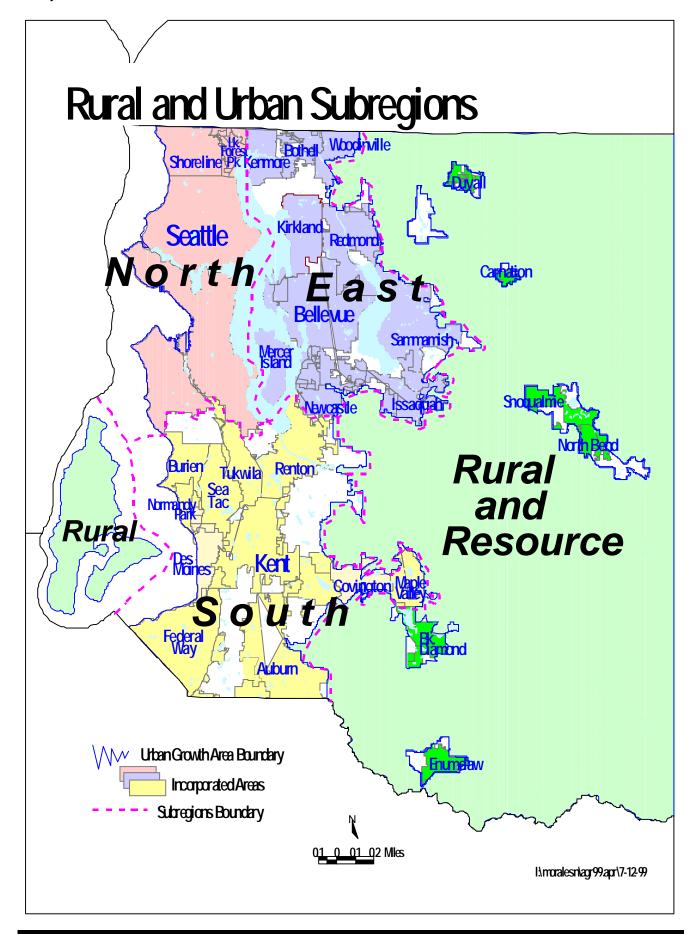
North - which includes Seattle;

East - which includes the Eastside cities; and

South- which includes the South King County cities.

The North, East, and South subareas also include unincorporated urban areas. By the GMA's definition, rural and resource areas are only unincorporated, although there are seven urban-designated cities within the Rural subarea.

The tables in this section provide information on housing prices, the locations of jobs and households in 1990, and the target or expected growth in jobs and households during the 20-year Growth Management planning period.



Countywide

## King County Land Development Indicators 1994 - 1999

|     |                            | New Recorded<br>Lots◆ |           | New Residential<br>Units |            | Existing Housing<br>Units |            |
|-----|----------------------------|-----------------------|-----------|--------------------------|------------|---------------------------|------------|
|     |                            | Number                | Percent   | Number                   | Percent    | Number                    | Percent    |
|     | Urban                      | 2,430                 | 88%       | 7,430                    | 88%        | 629,000                   | 93%        |
| 9 4 | Seattle                    | 10                    | 0%        | 1,530                    | 18%        | 249,600                   | 37%        |
| 6   | Urban Balance""            | 2,420                 | 88%       | 5,900                    | 70%        | 379,400                   | 56%        |
| _   | Rural                      | 330                   | 12%       | 900                      | 11%        | 42,800                    | 6%         |
|     | Resource Lands             | 0                     | 0%        | 100                      | 1%         | 7,500                     | 1%         |
|     | KING COUNTY TOTAL          | 2,760                 | 100%      | 8,430                    | 100%       | 679,300                   | 100%       |
| 5   | Urban                      | 2,347                 | 90%       | 6,956                    | 89%        | 630,500                   | 93%        |
| 6   | Seattle                    | 10                    | 0%        | 1,567                    | 20%        | 250,500                   | 37%        |
| 6   | Urban Balance**            | 2,337                 | 90%       | 5,389                    | 69%        | 380,000                   | 56%        |
| _   | Rural<br>Resource Lands    | 259<br>0              | 10%<br>0% | 802<br>31                | 10%<br>0%  | 43,000<br>7,500           | 6%<br>1%   |
|     | KING COUNTY TOTAL          | 2,606                 | 100%      | 7,789                    | 100%       | 681,000                   | 100%       |
|     |                            |                       |           |                          |            |                           |            |
| 9   | Urban                      | 1,524                 | 88%       | 10,550                   | 135%       | 637,456                   | 94%        |
| 6   | Seattle<br>Urban Balance** | 0                     | 0%<br>88% | 2,649                    | 23%<br>69% | 250,682                   | 37%<br>57% |
| 6   | Rural                      | 1,524<br><b>210</b>   | 12%       | 7,901<br><b>878</b>      | 8%         | 386,774<br><b>43,802</b>  | 6%         |
| _   | Resource Lands             | 0                     | 0%        | 37                       | 0%         | 7,531                     | 1%         |
|     | KING COUNTY TOTAL          | 1,734                 | 100%      | 11,465                   | 100%       | 688,789                   | 101%       |
|     | Urban                      | 3,240                 | 95%       | 11,250                   | 92%        | 635,042                   | 91%        |
| *_  | Seattle                    | 0                     | 0%        | 2,587                    | 21%        | 253,911                   | 36%        |
| 6 ( | Urban Balance**            | 3,240                 | 95%       | 8,792                    | 72%        | 381,131                   | 54%        |
| 19  | Rural                      | 162                   | 5%        | 886                      | 7%         | 57,049                    | 8%         |
| ·   | Resource Lands             | 0                     | 0%        | 33                       | 0.3%       | 7,600                     | 1%         |
|     | KING COUNTY TOTAL          | 3,402                 | 100%      | 12,169                   | 100%       | 699,691                   | 100%       |
|     | Urban                      | 2,172                 | 98.1%     | 13,386                   | 94%        | 644,942                   | 91%        |
| 9 8 | Seattle                    | 51                    | 2%        | 3,933                    | 28%        | 256,188                   | 36%        |
| 6   | Urban Balance**            | 2,121                 | 96%       | 9,453                    | 66%        | 388,868                   | 55%        |
| _   | Rural                      | 41                    | 1.9%      | 829                      | 6%         | 57,829                    | 8%         |
|     | Resource Lands             | 0                     | 0%        | 38                       | 0.3%       | 7,629                     | 1%         |
|     | KING COUNTY TOTAL          | 2,213                 | 100%      | 14,253                   | 100%       | 710,400                   | 100%       |
|     | Urban                      | 3,074                 | 95.5%     | 13,908                   | 95%        | 665,814                   | 91%        |
| 66  | Seattle                    | 14                    | 0%        | 5,287                    | 36%        | 267,493                   | 37%        |
| 6   | Urban Balance**            | 3,060                 | 95%       | 8,621                    | 59%        | 398,321                   | 54%        |
| _   | Rural                      | 144                   | 4.5%      | 705                      | 5%         | 58,658                    | 8%<br>1%   |
|     | Resource Lands             | 0                     | 0%        | 25                       | 0.2%       | 7,667                     | 1%         |
|     | KING COUNTY TOTAL          | 3,218                 | 100%      | 14,638                   | 100%       | 732,139                   | 100%       |

Notes: \*\*Urban balance includes seven rural cities. All incorporated cities are designated urban growth area under the Growth Management Act. Unincorporated urban-designated areas are also included. Data for measuring existing housing units changed in 1997. \*Data not comparable to previous years.

◆ Does not include Short Plats

**Source**: King County Office of Regional Policy and Planning and Department of Development and Environmental Services.

## Covered Employment by Subarea King County, March 1997

|                     |                 | Mfg.    | W.T.C.U. | Retail  | Services | Other   | TOTAL     |
|---------------------|-----------------|---------|----------|---------|----------|---------|-----------|
| North:              |                 |         |          |         |          |         |           |
|                     | Seattle         | 40,880  | 55,910   | 60,830  | 187,340  | 111,720 | 456,680   |
| 2 C                 | Cities + Uninc. | 250     | 380      | 4,150   | 5,580    | 6,760   | 17,120    |
| N                   | North Total:    | 41,130  | 56,290   | 64,980  | 192,920  | 118,480 | 473,800   |
| East Urban:         |                 |         |          |         |          |         |           |
|                     | 13 Cities       | 27,670  | 29,010   | 41,650  | 94,800   | 30,580  | 223,710   |
|                     | Uninc.          | 930     | 1,990    | 2,850   | 5,800    | 5,320   | 16,890    |
|                     | East Total:     | 28,600  | 31,000   | 44,500  | 100,600  | 35,900  | 240,600   |
| South Urban:        |                 |         |          |         |          |         |           |
|                     | 14 Cities       | 73,830  | 44,780   | 47,030  | 50,700   | 36,920  | 253,260   |
|                     | Uninc.          | 1,570   | 2,220    | 3,970   | 4,800    | 7,680   | 20,240    |
| S                   | outh Total:     | 75,400  | 47,000   | 51,000  | 55,500   | 44,600  | 273,500   |
| Rural Areas:        |                 |         |          |         |          |         |           |
|                     | 7 Cities        | 500     | 300      | 2,620   | 2,040    | 2,120   | 7,580     |
|                     | Uninc. Rural    | 1,890   | 1,590    | 1,400   | 3,360    | 6,080   | 14,320    |
| F                   | Rural Total:    | 2,390   | 1,890    | 4,020   | 5,400    | 8,200   | 21,900    |
| CITIES TOTAL:       |                 | 143,131 | 130,388  | 156,030 | 340,016  | 187,869 | 957,434   |
| UNINC. URBAN TOTAL: |                 | 2,353   | 3,650    | 7,335   | 10,551   | 13,935  | 37,824    |
| UNINC. RURAL TOTAL: |                 | 1,890   | 1,590    | 1,400   | 3,360    | 6,080   | 14,320    |
| KING COUNTY TO      | OTAL:           | 147,500 | 136,200  | 164,500 | 354,400  | 207,200 | 1,009,700 |

**Covered Employment:** Jobs that are covered by State unemployment insurance. Railroad workers, corporate officers, and self-employed proprietors are excluded. Thus, totals do not match other job data in this report.

W.T.C.U.: Wholesale, transportation, communication, and utilities.

**Other:** Government, education, agriculture-forestry-fishing, and construction.

**Services:** Includes finance, insurance, real estate as well as services.

**Uncoded:** Records including 2% of covered jobs have been allocated proportionately to other areas.

**North:** includes 3 cities, Seattle, Shoreline and Lake Forest Park.

East: includes 15 cities and unincorporated urban areas. South: includes 14 cities and unincorporated urban areas.

**Rural:** includes 7 cities (Carnation, Duvall, North Bend, Snoqualmie, Skykomish, Black Diamond and Enumclaw) and rural areas. See map and explanation of North/East/South/Rural subareas on page 52.

occ map and explanation of North Last South Natal Subarcas on page 52.

**Source:** Washington State Employment Security Department, reported by Puget Sound Regional Council, 1996.

## 20-Year Household and Job Growth 1992 - 2012

### 1990 Households by Subarea

|       | Uninc.  | Cities  | Total   |
|-------|---------|---------|---------|
| North | 23,900  | 238,100 | 262,000 |
| East  | 45,000  | 84,700  | 129,700 |
| South | 76,800  | 101,800 | 178,600 |
| Rural | 38,000  | 7,600   | 45,600  |
| TOTAL | 183,700 | 432,200 | 615,900 |

### 20-Year Target Household Growth

|       | Uninc. | Cities* | Total   |
|-------|--------|---------|---------|
| North | 4,300  | 54,000  | 58,300  |
| East  | 15,600 | 33,500  | 49,100  |
| South | 18,150 | 53,000  | 71,150  |
| Rural | 6,950  | 10,300  | 17,250  |
| TOTAL | 45,000 | 150,800 | 195,800 |

### 1990 Total Jobs by Subarea

|       | Uninc. | Cities  | Total   |
|-------|--------|---------|---------|
| North | 18,500 | 470,500 | 489,000 |
| East  | 25,800 | 163,700 | 189,500 |
| South | 40,700 | 234,500 | 275,200 |
| Rural | 12,400 | 6,600   | 19,000  |
| TOTAL | 97,400 | 875,300 | 972,700 |

## 20-Year Target Job Growth

|       | Uninc. | Cities* | Total   |
|-------|--------|---------|---------|
| North | 4,900  | 132,900 | 137,800 |
| East  | 3,400  | 77,200  | 80,600  |
| South | 14,200 | 101,850 | 116,050 |
| Rural | 2,500  | 10,450  | 12,950  |
| TOTAL | 25,000 | 322,400 | 347,400 |

1990 Population by Subarea

| Uninc.  | Cities  |           |
|---------|---------|-----------|
| 61,300  |         | 581,000   |
| 126,000 |         | 337,000   |
| 208,800 |         | 455,000   |
| 117,200 |         | 134,300   |
| 513,300 | 994,000 | 1,507,300 |

### 1999 Population by Subarea

|       | Uninc.  |           |           |
|-------|---------|-----------|-----------|
|       | 1,000   |           | 606,000   |
|       | 103,000 |           | 387,000   |
|       | 146,000 |           | 519,000   |
|       | 138,000 |           | 165,000   |
| TOTAL | 388,000 | 1,289,000 | 1,677,000 |

**Notes:** Urban-designated areas are **BOLDED**. Target levels of 20-year growth were determined by adoption of the Countywide Planning Policies in July, 1994, and cover the 20 year period from 1992-2012.

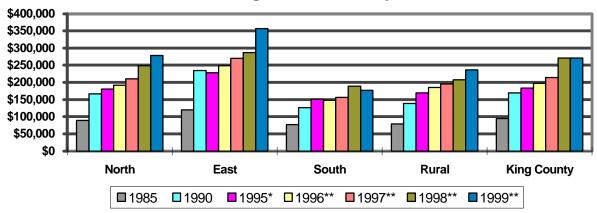
Source: King County Planning and Community Development, 1999, and Countywide Planning Policies.

<sup>\*</sup>City/Unincorporated distribution refers to 1992 city boundaries.

# Average Sale Price for Single Family Homes, 1980-1999 King County by Subarea

| Year   | North     | East      | South     | Rural     | King County |
|--------|-----------|-----------|-----------|-----------|-------------|
| 1980   | \$78,458  | \$98,181  | \$70,400  | \$66,760  | \$81,511    |
| 1985   | \$89,442  | \$120,466 | \$77,306  | \$78,973  | \$94,626    |
| 1986   | \$94,632  | \$123,404 | \$79,743  | \$82,596  | \$98,119    |
| 1987   | \$100,144 | \$135,454 | \$84,194  | \$88,226  | \$104,855   |
| 1988   | \$107,865 | \$150,957 | \$89,874  | \$91,358  | \$115,262   |
| 1989   | \$128,850 | \$183,782 | \$110,048 | \$103,536 | \$138,354   |
| 1990   | \$166,854 | \$234,608 | \$125,895 | \$138,163 | \$169,202   |
| 1991   | \$171,855 | \$227,852 | \$131,246 | \$138,361 | \$173,113   |
| 1992   | \$172,404 | \$227,964 | \$135,861 | \$145,470 | \$175,631   |
| 1993   | \$174,031 | \$232,785 | \$140,622 | \$156,873 | \$179,902   |
| 1994   | \$181,580 | \$243,490 | \$141,200 | \$163,967 | \$185,359   |
| 1995*  | \$180,700 | \$228,200 | \$151,300 | \$169,400 | \$183,700   |
| 1996** | \$191,754 | \$248,513 | \$148,138 | \$185,130 | \$197,352   |
| 1997** | \$210,503 | \$269,972 | \$155,960 | \$195,877 | \$213,882   |
| 1998** | \$248,560 | \$286,533 | \$189,001 | \$207,360 | \$241,734   |
| 1999** | \$278,204 | \$356,890 | \$176,985 | \$236,078 | \$270,743   |

### Average Home Price by Subarea



### Background/Method:

This table displays the trends in average single family home prices from 1980 to 1994 for the four geographic subareas in King County. All figures are in current dollars. The home price figures are weighted averages based on census tract averages. Single-family market sales includes Condominiums and exclude foreclosures, sales of partial interest, transfers between related parties, sales to relocation services, etc. The 1992 Countywide Planning Policies established monitoring of housing affordability for both urban and rural areas.

**NOTE:** \*Source of data for the second half of 1995 are from a different source (Experian), using different methods and geography than the preceding data. The average single family home price for this source may not be directly compared with the trend of preceding years.

<u>Source</u>: King County Housing Affordability Monitoring Report.

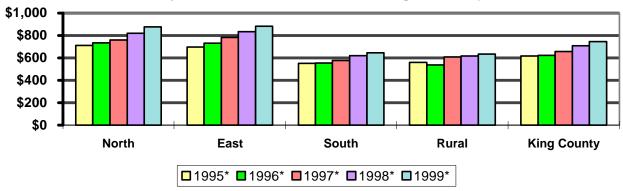
Average home sale price data: Seattle-Everett Real Estate Research Report (SERERR)

<sup>\*\*</sup>Source of data for 1996 and 1997 are from the Puget Sound Multiple Listing Service.

# Rents for Two Bedroom/Single Bath Apartments, 1980-1999 King County by Subarea

| Year  | North | East  | South | Rural | King County |
|-------|-------|-------|-------|-------|-------------|
| 1980  | \$314 | \$334 | \$295 | n/a   | \$312       |
| 1985  | \$404 | \$432 | \$355 | n/a   | \$395       |
| 1986  | \$414 | \$456 | \$374 | n/a   | \$411       |
| 1987  | \$458 | \$493 | \$395 | n/a   | \$446       |
| 1988  | \$508 | \$515 | \$416 | \$393 | \$482       |
| 1989  | \$538 | \$542 | \$448 | n/a   | \$516       |
| 1990  | \$575 | \$586 | \$484 | \$503 | \$537       |
| 1991  | \$623 | \$621 | \$507 | \$532 | \$582       |
| 1992  | \$655 | \$630 | \$519 | \$566 | \$610       |
| 1993  | \$677 | \$656 | \$532 | \$578 | \$631       |
| 1994  | \$704 | \$669 | \$533 | \$577 | \$642       |
| 1995* | \$712 | \$696 | \$550 | \$558 | \$617       |
| 1996* | \$734 | \$730 | \$554 | \$537 | \$622       |
| 1997* | \$761 | \$782 | \$576 | \$607 | \$655       |
| 1998* | \$818 | \$833 | \$619 | \$615 | \$708       |
| 1999* | \$876 | \$882 | \$645 | \$634 | \$744       |

#### Rent Trends by Subarea for Two Bedroom/Single Bath Apartments



#### Background/Method:

Average rent per subarea is a weighted average based on a twice yearly survey of apartment properties with more than 20 units. The survey is conducted by Dupre & Scott Apartment Advisors, Inc. and is reported by subarea. This table presents a modified format of subareas by north, south, east, and rural. Average rent figures report only occupied units and exclude new construction (units still leasing). All figures presented are in current dollars.

The 1992 Countywide Planning Policies established monitoring of housing trends in King County. The Affordable Housing and the Data Technical Forums recommend monitoring rent trends to meet annual targets for each jurisdiction and rural areas.

**Source**: King County Housing Affordability Monitoring Report (1988 - 1996). Average Rent: Seattle Everett Real Estate Research Report (SERERR).

<sup>\*</sup> The 1995 thru 1999 King County Total is the average of all of King County, unlike the previous years, which were the aggregate total of all the subareas.

| Countyw  | ahiv |  |  |  |
|----------|------|--|--|--|
| Ocurry I | ,,ac |  |  |  |